भारतीय मानक Indian Standard

IS 1367 (Part 6): 2024 ISO 898-2: 2022

इस्पात के चूड़ीदार बंधकों के लिए तकनीकी पूर्ति शर्ते

भाग 6 कार्बन इस्पात एवं मिश्र धातु इस्पात के बने बंधकों के यांत्रिक गुणधर्म — निर्दिष्ट गुणधर्म वर्गों की ढिबरियाँ

(पाँचवा पुनरीक्षण)

Technical Supply Conditions for Threaded Steel Fasteners

Part 6 Mechanical Properties of Fasteners Made of Carbon Steel and Alloy Steel — Nuts with Specified Property Classes

(Fifth Revision)

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NATIONAL FOREWORD

This Indian Standard (Part 6) (Fifth Revision) which is identical to ISO 898-2: 2022 'Fasteners — Mechanical properties of fasteners made of carbon steel and alloy steel — Part 2: Nuts with specified property classes' issued by the International Organization for Standardization (ISO) was adopted by the Bureau of Indian Standards on the recommendation of the General Engineering and Fasteners Sectional Committee and after approval of the Production and General Engineering Division Council.

This standard was first published in 1961 and subsequently revised in 1967, 1980, 1994 and 2018. This revision has been brought out to align it with the latest version of ISO 898-2: 2022.

The major changes have been incorporated in this revision are as follows:

- a) Property class 9 has been deleted completely, and nuts with fine pitch thread and property class 5 have been deleted (see Introduction);
- b) Nuts with fine pitch thread in style 2 and property class 12 have been added for diameters 18 mm to 39 mm (see Tables 4, 6 and 10);
- c) Styles have been more precisely specified for standard hexagon nuts according to their minimum height, and styles have been specified for other nuts according to their minimum design thread height (see 5.1);
- d) Additional statements for thin nuts and jam nuts have been added (see 6);
- e) Additional statements for hot dip galvanized nuts have been added by making a reference to IS 1367 (Part 13);
- f) In relation to material, heat treatment and steel microstructure (see 7):
 - 1) The minimum carbon content has been added (see Tables 3 and 4);
 - 2) The minimum manganese content has been specified as 0.25 percent for all nonquenched and tempered nuts (NQT) and has been raised to 0.45 percent for all quenched and tempered nuts (QT) (see Tables 3 and 4);
 - 3) The table footnote for free cutting steel has been reworded (see Tables 3 and 4);
 - 4) The minimum tempering temperature has been added for QT nuts (see Tables 3 and 4 a reference retempering test has been added (see 10.4);
 - 5) For nuts that may be optionally quenched and tempered at the manufacturer's discretion;
 - 6) Detailed specifications have been added (see 7.2); and
 - Specifications for steel microstructure have been added for NQT and QT nuts (see 7.4.1, 7.4.2 and 10.3);
- g) In relation to proof load:
 - The proof load values for nuts with coarse pitch thread and property classes 6 and 8 have been raised for sizes M27 to M39 (see Introduction, Table 5, and Annex C);
 - The maximum hole diameter for the grip has been corrected for diameters 5 mm and 6 mm (see Table 11), and reference to additional proof load specifications has been added for prevailing torque nuts (see 10.1);
- h) In relation to hardness:
 - 1) The reference Vickers hardness values have been recalculated, and conversion into Brinell and Rockwell hardness has been adjusted (see Introduction and 8.3);

- Hardness determined on the bearing surface [see 10.2.4 (a)] and hardness determined in the transverse section at mid-height of the nut [see 10.2.4 (b)] have been added for routine inspection;
- 3) The test method for hardness determined in the thread has been improved and the test force has been specified according to the pitch dimension (see 10.2.5);
- 4) For QT nuts, the test methods for hardness in the core (see 10.2.6) and uniformity of hardness (see 10.2.7) have been added; and
- 5) Requirements for hardness have been clarified (see 10.2.8 and 10.2.9);
- j) Inspection documents have been referenced in accordance with ISO 16228 for fasteners (see 9.4);
- k) Marking and labelling have been revised, and all nuts conforming to this standard are to be marked whatever their shape (see 11);
- m) Annex B, Design principles for nuts, has been revised; and
- n) Annex C, Nominal stress under proof load, has been added.

This standard has been published in 18 parts. Other parts in this series are:

| | Parameter at the parameter parameter at the parameter |
|---------|--|
| Part 1 | General requirements for bolts, screws studs and nuts |
| Part 2 | Tolerances for fasteners — Bolts, screws, studs and nuts — Product grades A, B $$ and C $$ |
| Part 3 | Mechanical properties of fasteners made of carbon steel and alloy steel — Bolts screws and studs |
| Part 5 | Mechanical properties of fasteners made of carbon steel and alloy steel — Set screws and similar threaded fasteners with specified hardness classes — Coarse thread and fine pitch thread |
| Part 7 | Mechanical properties and test methods for nuts without specified proof loads |
| Part 8 | Prevailing torque type steel nuts — Mechanical and performance properties |
| Part 9 | Surface discontinuities |
| Sec 1 | Bolts, screws and studs for general applications |
| Sec 2 | Bolts, screws and studs for special applications |
| Part 10 | Surface discontinuities — Nuts |
| Part 11 | Electroplated coatings |
| Part 12 | Phosphate coatings on threaded fasteners |
| Part 13 | Hot-dip galvanized coatings on threaded fasteners |
| Part 14 | Stainless steel threaded fasteners |
| Part 14 | Mechanical properties of corrosion-resistant stainless-steel fasteners |
| Sec 1 | Bolts screws and studs |
| Sec 2 | Nuts |
| Sec 3 | Set screws and similar fasteners not under tensile stress |
| Part 16 | Designation system for fasteners |
| Part 17 | Inspection sampling and acceptance procedure |
| Part 18 | Packaging |
| Part 19 | Axial load fatigue testing of bolts screws and studs |
| Part 20 | Torsional test and minimum torques for bolts and screws with nominal diameters 1 mm to 10 mm |

The text of ISO standard has been approved as suitable for publication as an Indian Standard without deviations. Certain conventions are, however, not identical to those used in Indian Standards. Attention is particularly drawn to the following:

- a) Wherever the words 'International Standard' appear referring to this standard, they should be read as 'Indian Standard'; and
- b) Comma (,) has been used as a decimal marker while in Indian Standards, the current practice is to use a point (.) as the decimal marker.

In this adopted standard, reference appears to certain International Standards for which Indian Standards also exist. The corresponding Indian Standards, which are to be substituted in their respective places, are listed below along with their degree of equivalence for the editions indicated:

| International Standard | Corresponding Indian Standard | Degree of Equivalence |
|---|--|-----------------------|
| ISO 2320 Fasteners — Prevailing torque steel nuts — Functional properties | IS 1367 (Part 8): 2020/ISO 2320: 2015 Technical supply conditions for threaded steel fasteners: Part 8 Prevailing torque type steel nuts — Functional properties (fifth revision) | Identical |
| ISO 6157-2 Fasteners — Surface discontinuities — Part 2: Nuts | IS 1367 (Part 10): 2002/ISO 6157: 1995 Technical supply conditions for threaded steel fasteners: Part 10 Surface discontinuities — Nuts (third revision) | Identical |
| ISO 6506-1 Metallic materials — Brinell hardness test — Part 1: Test method | IS 1500 (Part 1): 2019/ISO 6506-1: 2014 Metallic materials — Brinell hardness test: Part 1 Test method (fifth revision) | Identical |
| ISO 6507-1 Metallic materials — Vickers hardness test — Part 1: Test method | IS 1501 (Part 1): 2020/ISO 6507-1: 2018 Metallic materials — Vickers hardness test: Part 1 Test method (fifth revision) | Identical |
| ISO 6508-1 Metallic materials — Rockwell hardness test — Part 1: Test method | IS 1586 (Part 1): 2018/ISO 6508-1: 2016 Metallic materials — Rockwell hardness test: Part 1 Test method (fifth revision) | Identical |
| ISO 6892-1 Metallic materials — Tensile testing — Part 1: Method of test at room temperature | IS 1608 (Part 1): 2022/ISO 6892-1: 2019 Metallic materials — Tensile testing: Part 1 Method of test at room temperature (fifth revision) | Identical |
| ISO 7500-1 Metallic materials — Calibration and verification of static uniaxial testing machines — Part 1: Tension/compression testing machines — Calibration and verification of the force- measuring system | IS 1828 (Part 1): 2022/ISO 7500-1: 2018 Metallic materials — Calibration and verification of static uniaxial testing machines: Part 1 Tension/compression testing machines — Calibration and verification of the force-measuring system (fifth revision) | Identical |

International Standard

Corresponding Indian Standard

Degree of Equivalence

ISO 10684 Fasteners — Hot dip galvanized coatings

IS 1367 (Part 13): 2020/ISO 10684: 2004 Technical supply conditions for threaded steel fasteners: Part 13 Hot dip galvanized coatings on threaded

Identical

fasteners (third revision)

The Committee has reviewed the provisions of the following International Standard referred in this adopted standard and has decided that it is acceptable for use in conjunction with this standard:

International Title

Standard

ISO 16228 Fasteners — Types of inspection documents

ISO 1891-4 Fasteners — Vocabulary — Part 4: Control, inspection, delivery,

acceptance and quality

For the purpose of deciding whether a particular requirement of this standard is complied with, the final value, observed or calculated, expressing the result of a test or analysis, shall be rounded off in accordance with IS 2: 2022 'Rules of rounding off numerical values (*second revision*)'. The number of significant places retained in the rounded off value should be the same as that of the specified value in this standard.

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Introduction

ISO 898, the basic standard for fasteners with ISO metric thread made of carbon steel and alloy steel, was developed in several parts, and includes diameters 5 mm to 39 mm only for nuts. Property classes are specified in the ISO 898 series in relation to materials and mechanical properties, so that nuts in accordance with ISO 898-2 are matching with bolts, screws and studs specified in ISO 898-1 and with flat washers specified in ISO 898-3, as necessary, in order to design suitable assemblies for a given application.

More parts are under development for bolts, screws, studs and nuts with sizes above 39 mm.

The nuts specified in this document result from the adequate combination of nut heights (regular, style 1 – high, style 2 – thin, style 0), diameter ranges, coarse or fine pitch thread, and property classes in relation to heat treatment (Non-Quenched and Tempered = NQT, or Quenched and Tempered = QT). These combinations are based on bolt/nut compatibility, manufacturing processes and market needs. If other combinations are needed, e.g. for nuts designed for particular applications, see ISO/TR 16224.

In order to assure the necessary material strength in relation to property classes:

- Quenched and Tempered nuts (QT) are specified with a minimum carbon content and a minimum tempering temperature, and are characterized by a homogeneous martensitic structure;
- Non-Quenched and Tempered nuts (NQT) are also specified with a minimum carbon content but are characterized by a non-quenched microstructure.

Some property classes (in relation to nut style, diameter and coarse or fine pitch thread) specified as NQT may be optionally quenched and tempered as specified in <u>7.2</u>, and in this case all requirements for QT nuts apply.

For fully loadable non-standard nuts which are to meet the requirements of this document, the relevant style 1 or style 2 is assigned in relation to their minimum design thread height.

Nut loadability is primarily checked by proof load. For nuts with coarse pitch thread and property classes 6 and 8, proof load values have been raised for sizes M27 to M39 due to the latest calculations of Masaya Hagiwara^[20] in accordance with the Alexander's theory^[21], see ISO/TR 16224. For those nuts it was necessary to develop full strength in relation to the mating bolts, screws and studs specified in ISO 898-1, the difference between the proof loads of ISO 898-2:2012 and the recalculated values being more than 5 % (see Annex C).

The Vickers hardness values specified for each individual group (consisting of property class, style, diameter range and pitch) have been chosen according to the same latest calculations, but adjusted to conventional figures taken over from the former versions of Parts 2 and 6 which were merged in 2012.

ISO 18265 presents no hardness to tensile strength correlation for steel in work hardened condition, which is typical for cold forged high volume NQT nuts: therefore, minimum hardness is just informative for NQT nuts and does not constitute a criterion in case of dispute. The maximum hardness of 334 HV is specified in order to prevent unexpected manufacturing processes which can lead to brittle behaviour of the NQT nuts: this limit is therefore mandatory and valid in case of dispute. However, it should be noted that work hardening is usually not severe enough to reach 302 HV when typical material and forging processes are used; nevertheless, inappropriate hardness testing or scattering due to just local properties is also covered by this specified limit of 334 HV.

Due to missing or decreasing market needs, nuts of property class 5 with fine pitch thread in style 1 and nuts of property class 9 were deleted (property class 5 or 9 can be substituted by property class 6 or 10 respectively).

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Indian Standard

TECHNICAL SUPPLY CONDITIONS FOR THREADED STEEL FASTENERS

PART 6 MECHANICAL PROPERTIES OF FASTENERS MADE OF CARBON STEEL AND ALLOY STEEL — NUTS WITH SPECIFIED PROPERTY CLASSES

(Fifth Revision)

1 Scope

This document specifies the mechanical and physical properties of nuts made of non-alloy steel or alloy steel, when tested at the ambient temperature range of 10 °C to 35 °C.

This document applies to nuts:

- with ISO metric thread (see ISO 68-1),
- with diameter/pitch combinations according to ISO 261 and ISO 262,
- with coarse pitch thread M5 to M39, and fine pitch thread M8×1 to M39×3,
- with thread tolerances according to ISO 965-1, ISO 965-2 or ISO 965-5,
- with specified property classes 04, 05, 5, 6, 8, 10 and 12 including proof load,
- of three different nut styles (see 5.1): regular nuts (style 1), high nuts (style 2) and thin nuts (style 0),
- with a minimum outside diameter or width across flats $s \ge 1,45D$,
- able to mate with bolts, screws and studs with property classes in accordance with ISO 898-1 (see <u>Annex B</u>), and
- intended to be used in applications ranging from -50 °C to +150 °C, or up to +300 °C.

WARNING — Nuts conforming to the requirements of this document are tested at the ambient temperature range of 10 °C to 35 °C and are used in applications ranging from -50 °C to +150 °C; however, these nuts are also used outside this range and up to +300 °C for specific applications. It is possible that they do not retain the specified mechanical and physical properties at lower and/or elevated temperatures. Therefore, it is the responsibility of the user to determine the appropriate choices based on the service environment conditions of the assembly (see also 7.1).

For additional specifications applicable to hot dip galvanized nuts, see ISO 10684.

For nuts designed for particular applications, see ISO/TR 16224.

This document does not specify requirements for functional properties such as:

- prevailing torque properties (see ISO 2320),
- torque/clamp force properties (see ISO 16047 for test method),
- weldability, or
- corrosion resistance.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 1891-4, Fasteners — Vocabulary — Part 4: Control, inspection, delivery, acceptance and quality

ISO 2320, Fasteners — Prevailing torque steel nuts — Functional properties

ISO 6157-2, Fasteners — Surface discontinuities — Part 2: Nuts

ISO 6506-1, Metallic materials — Brinell hardness test — Part 1: Test method

ISO 6507-1, Metallic materials — Vickers hardness test — Part 1: Test method

ISO 6508-1, Metallic materials — Rockwell hardness test — Part 1: Test method

ISO 6892-1, Metallic materials — Tensile testing — Part 1: Method of test at room temperature

ISO 7500-1, Metallic materials — Calibration and verification of static uniaxial testing machines — Part 1: Tension/compression testing machines — Calibration and verification of the force-measuring system

ISO 10684, Fasteners — Hot dip galvanized coatings

ISO 16228, Fasteners — Types of inspection documents

3 Terms and definitions

No terms and definitions are listed in this document.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at https://www.iso.org/obp
- IEC Electropedia: available at https://www.electropedia.org/

4 Symbols

D nominal thread diameter of the nut (basic major diameter of the internal thread), mm

 $d_{\rm h}$ hole diameter of the grip, mm

F force. N

 $F_{\rm p}$ proof load, N

h thickness of the grip, mm

m height of the nut, mm

 $m_{\rm th,design}$ design thread height of the nut, mm

P pitch of the thread, mm

s width across flats, mm

 $S_{\rm p}$ stress under proof load, MPa

5 Designation systems

5.1 Nut styles

This document specifies three styles for nuts.

For standard hexagon nuts without flange and without prevailing torque feature, the following limits apply:

- style 1: regular nut with minimum height $0.80D \le m_{min} < 0.89D$, see <u>Table B.1</u>;
- style 2: high nut with minimum height $m_{\min} \ge 0.89D$, see <u>Table B.1</u>;
- style 0: thin nut with minimum height $0.45D \le m_{min} < 0.80D$.

For other standard nuts (e.g. nuts with flange, prevailing torque nuts, non-hexagon nuts, etc.), the style shall be addressed in the product standard together with the mechanical properties.

For nuts per drawing, the style shall be addressed in accordance with the minimum design thread height, $m_{\rm th,design}$, together with the mechanical properties. $m_{\rm th,design}$ is specified in Figure 1 and Table 1. $m_{\rm th,design}$ is the distance between the intersections of the nut chamfer(s) if any or the nut face(s), with the theoretical cylinder representing the nominal thread diameter D.

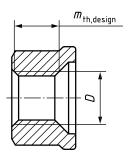


Figure 1 — Design thread height, $m_{\rm th,design}$

Table 1 — Design thread height for nuts per drawing

| Regular nuts (style 1) | High nuts (style 2) | Thin nuts (style 0) | | |
|--|-------------------------------------|--|--|--|
| $0.73D \le m_{\text{th,design,min}} < 0.83D$ | $m_{\rm th, design, min} \ge 0.83D$ | $0.40D \le m_{\text{th,design,min}} < 0.73D$ | | |

NOTE 1 Limits for $m_{\rm th,design,min}$ are calculated by taking into account the most critical dimensions for the nuts, i.e. minimum height $m_{\rm min}$, maximum diameter of the countersink $d_{\rm a,max}$, minimum countersink angle for the chamfer (90° for regular and high nuts, 110° for thin nuts) and two chamfers (one on each bearing face).

NOTE 2 The resulting minimum ratios for standard hexagon nuts with diameters 12 mm to 39 mm are the basis for the figures specified in this Table.

5.2 Property classes

5.2.1 Regular nuts (style 1) and high nuts (style 2)

The property classes of regular nuts (style 1) and high nuts (style 2) consist of a number. This number corresponds to the left number of the appropriate highest property class of bolts, screws and studs with which they can be mated, which is 1/100 of the nominal tensile strength of the mating bolt in megapascals.

EXAMPLE Nut with property class 10 is a regular or high nut to be mated with a bolt of property class up to 10.9 included.

5.2.2 Thin nuts (style 0)

The property classes of thin nuts (style 0) consist of two digits, specified in the following way:

- a) the first digit "zero" indicates the reduced loadability of thin nuts, in order to warn that these nuts are not designed to prevent thread stripping failure mode in case of overloading;
- b) the second digit corresponds to approximately 1/100 of the nominal stress under proof load, S_P , in megapascals (MPa).

EXAMPLE Nut with property class 05 is a thin nut with a nominal stress under proof load of 500 MPa.

6 Design of bolt and nut assemblies

Explanations of basic design principles of nuts and loadability of bolted assemblies are given in Annex B. Information for nominal stress under proof load S_P is given in Annex C.

Regular nuts (style 1) and high nuts (style 2) shall be mated with externally threaded fasteners in accordance with <u>Table 2</u>. However, nuts of a higher property class may replace nuts of a lower property class, except for prevailing torque nuts where only nuts and externally threaded fasteners with corresponding property classes shall be combined.

Table 2 — Combination of regular nuts (style 1) and high nuts (style 2) with bolt, screw, stud property classes

| Nut property class | Highest property class of mating bolt, screw and stud |
|--------------------|---|
| 5 | 5.8 |
| 6 | 6.8 |
| 8 | 8.8 |
| 10 | 10.9 |
| 12 | 12.9/ <u>12.9</u> |

Thin nuts (style 0) have a reduced loadability compared to regular nuts or high nuts and are not designed to prevent thread stripping failure mode in case of overloading.

Thin nuts used as jam nuts shall be assembled together with a regular nut or a high nut (thin nuts of property class 04 with regular or high nuts up to and including property class 8, thin nuts of property class 05 with regular or high nuts of property class up to and including 12).

7 Material, heat treatment, chemical composition and steel microstructure

7.1 General

When tested at ambient temperature by the methods specified in <u>Clause 10</u>, nuts with specified property class shall meet the requirements specified in <u>Clause 7</u>, regardless of which tests are performed during manufacture or final inspection.

When nuts are intended to be used in applications outside the range of -50 °C to +150 °C, several factors need to be taken into account, e.g. steel composition, duration of exposure at low or elevated temperature, the effect of the temperature on the fastener mechanical properties and clamped parts.

NOTE Information for the selection and application of steels for use at lower and elevated temperatures is given for instance in EN 10269, ASTM A320/A320M and ASTM A194/A194M.

The chemical composition limits of steels, the heat treatment condition (including minimum tempering temperature for quenched and tempered nuts only) and microstructure for the specified combinations

of property classes, heights (styles) and thread diameters shall be in accordance with <u>Table 3</u> for nuts with coarse pitch thread, and with <u>Table 4</u> for nuts with fine pitch thread.

7.2 Heat treatment

Nuts shall be manufactured in accordance with the requirements specified in <u>Tables 3</u> and <u>4</u> for the following heat treatment conditions:

- Not Quenched and Tempered (NQT),
- Quenched and Tempered (QT).

Only the following nuts are allowed to be manufactured in one or the other condition (NQT or QT) at the manufacturer's discretion, and in both cases these nuts shall meet all applicable requirements for the relevant heat treatment condition:

- a) For nuts with coarse pitch thread and in accordance with <u>Table 3</u>:
 - regular nuts (style 1) of property class 8 with $D \le M16$,
 - high nuts (style 2) of property class 8;
- b) For nuts with fine pitch thread and in accordance with <u>Table 4</u>:
 - regular nuts (style 1) of property class 6 with $D \le 16$ mm,
 - high nuts (style 2) of property class 8 with $D \le 16$ mm.

7.3 Chemical composition

The chemical composition shall be assessed in accordance with the relevant International Standards. In case of dispute, the product analysis shall meet the limits specified in $\frac{\text{Table 3}}{\text{Table 3}}$ or $\frac{4}{\text{Constant}}$.

For nuts that are to be hot dip galvanized, the additional requirements specified in ISO 10684 shall apply.

Table 3 — Chemical composition limits of steels for nuts with coarse pitch thread

| Heat | Property | Nut | Thread | Cast analysis ^{a,b} | | | | | Tempering temperature |
|------------------------------|-------------|---------------------------------|------------------------|------------------------------|------|------|-------|-------|--------------------------|
| treatment | class | height | D | (| С | | P | S | °C |
| | | | | min. | max. | min. | max. | max. | min. |
| Not | 04 d | Style 0 | $M5 \le D \le M39$ | | | | | | |
| Not Quenched | 5 d | Style 1 | $M5 \le D \le M39$ | | | | 0,060 | 0,150 | |
| and | 6 d | Style 1 | $M5 \le D \le M39$ | 0,06 | 0,58 | 0,25 | | | _ |
| Tempered (NQT) ^c | 8 | Style 1 | $M5 \le D \le M16^{e}$ | | | | | | |
| (NQI) | | Style 2 | $M5 \le D \le M39^{e}$ | | | | | | |
| | 05 | Style 0 | $M5 \le D \le M39$ | | | | | | |
| | 8 | Style 1 | $M5 \le D \le M39$ | | | | | | |
| Quenched | O | Style 2 | $M5 \le D \le M39$ | 0,15 | | | | | 380 |
| and Tempered | 10 | Style 1 | $M5 \le D \le M39$ | | 0,58 | 0,45 | 0,048 | 0,058 | |
| $(\mathbf{QT})^{\mathrm{f}}$ | 10 | Style 2 | $M5 \le D \le M39$ | | | | | | |
| | 12 | Style 1 | $M5 \le D \le M16$ | 0,18 | | | | | 410 |
| | 12 | Style 2 $M5 \le D \le M39$ 0,15 | | | | | | 380 | |

^a In case of dispute, product analysis shall apply.

b Alloying elements may be added, provided the mechanical and physical properties required in Clause 8 are met.

The steel structure of NQT nuts shall not consist of quenched microstructure, in accordance with 7.4.1.

d These nuts may be manufactured from free cutting steel containing sulfur, phosphorus and lead, with the following contents: $S \le 0.350 \%$; $P \le 0.110 \%$; $Pb \le 0.350 \%$.

e These nuts may be quenched and tempered at the manufacturer's discretion, and in this case all requirements for QT nuts shall apply.

f The microstructure of QT nuts shall show approximately 90 % martensite in accordance with 7.4.2.

Table 4 — Chemical composition limits of steels for nuts with fine pitch thread

| Heat | Property | Nut | Thread | Cast analysis ^{a,b} % | | | | | Tempering temperature |
|--------------------------------------|-------------|---------|--|-----------------------------------|------|------|-------|-------|-----------------------|
| treatment | | height | D | (| С | | P | S | °C |
| | | | | min. | max. | min. | max. | max. | min. |
| Not | 04 d | Style 0 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | | | 0,25 | 0,060 | | |
| Quenched and | 6 d | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}^{\text{ e}}$ | 0,06 | 0,58 | | | 0,150 | |
| Tempered (NQT) ^c | 8 | Style 2 | 8 mm ≤ <i>D</i> ≤ 16 mm ^e | 0,00 | | | | 0,130 | _ |
| | 05 | Style 0 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | 0,15 | | 0,45 | | | |
| | 6 | Style 1 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | | | | | | 380 |
| Quenched | | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | | | | | | |
| and | 8 | Style 1 | 16 mm < <i>D</i> ≤ 39 mm | 0,18 | | | 0.049 | 0.050 | 410 |
| Tempered | | Style 2 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | | 0,58 | | 0,048 | 0,058 | |
| (QT) ^f | 10 | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | 0,15 | | | | | 380 |
| | | Style 2 | 8 mm ≤ <i>D</i> ≤ 39 mm | | | | | | |
| | 12 | Style 2 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | 0,18 | | | | | 410 |

a In case of dispute, product analysis applies.

7.4 Steel microstructure

7.4.1 Non-quenched and tempered nuts

Nuts that are non-quenched and tempered (NQT) shall be supplied in the as forged or machined condition. The steel structure shall not consist of quenched microstructure.

7.4.2 Quenched and tempered nuts

For materials of nuts to be quenched and tempered (QT), there shall be a sufficient hardenability to ensure a homogenous microstructure consisting of approximately 90 % martensite throughout the nuts.

The manufacturer shall ensure that the austenite transformation temperature has been exceeded and sufficient duration allowed to achieve adequate transformation to martensite throughout the nut during quenching to ensure uniform mechanical properties.

8 Mechanical and physical properties

8.1 General

When tested at ambient temperature by the methods specified in <u>Clause 10</u>, nuts with specified property class shall meet the mechanical and physical requirements specified in <u>Clause 8</u>, regardless of which tests are performed during manufacture or final inspection.

b Alloying elements may be added, provided the mechanical and physical properties required in Clause 8 are met.

The steel structure of NOT nuts shall not consist of quenched microstructure, in accordance with 7.4.1.

d These nuts may be manufactured from free cutting steel containing sulfur, phosphorus and lead, with the following contents: $S \le 0.350 \%$; $P \le 0.110 \%$; $Pb \le 0.350 \%$.

These nuts may be quenched and tempered at the manufacturer's discretion, and in this case all requirements for QT nuts shall apply.

f The microstructure of QT nuts shall show approximately 90 % martensite in accordance with 7.4.2.

8.2 Proof load

When tested in accordance with 10.1, nuts with specified property class shall meet the requirements for the proof load specified in $\frac{10.1}{10.1}$ or $\frac{6}{10.1}$.

Table 5 — Proof loads for nuts with coarse pitch thread

| | DI: 1 | Proof load, F_{P} (N) | | | | | | | | |
|--------------|------------|-------------------------|-------------|---------|-------------|---------|-----------|-----------|--|--|
| Thread D | Pitch P | | | | Property cl | ass | | | | |
| | 1 | 04 a | 05 a | 5 | 6 | 8 | 10 | 12 | | |
| M5 | 0,8 | 5 400 | 7 100 | 8 250 | 9 500 | 12 140 | 14 800 | 16 300 | | |
| M6 | 1 | 7 640 | 10 000 | 11 700 | 13 500 | 17 200 | 20 900 | 23 100 | | |
| M7 | 1 | 11 000 | 14 500 | 16 800 | 19 400 | 24 700 | 30 100 | 33 200 | | |
| M8 b | 1,25 | 13 900 | 18 300 | 21 600 | 24 900 | 31 800 | 38 100 | 42 500 | | |
| M10 b | 1,5 | 22 000 | 29 000 | 34 200 | 39 400 | 50 500 | 60 300 | 67 300 | | |
| M12 | 1,75 | 32 000 | 42 200 | 51 400 | 59 000 | 74 200 | 88 500 | 100 300 | | |
| M14 | 2 | 43 700 | 57 500 | 70 200 | 80 500 | 101 200 | 120 800 | 136 900 | | |
| M16 | 2 | 59 700 | 78 500 | 95 800 | 109 900 | 138 200 | 164 900 | 186 800 | | |
| M18 | 2,5 | 73 000 | 96 000 | 121 000 | 138 200 | 176 600 | 203 500 | 230 400 | | |
| M20 | 2,5 | 93 100 | 122 500 | 154 400 | 176 400 | 225 400 | 259 700 | 294 000 | | |
| M22 | 2,5 | 115 100 | 151 500 | 190 900 | 218 200 | 278 800 | 321 200 | 363 600 | | |
| M24 | 3 | 134 100 | 176 500 | 222 400 | 254 200 | 324 800 | 374 200 | 423 600 | | |
| M27 | 3 | 174 400 | 229 500 | 289 200 | 348 800 | 452 100 | 486 500 | 550 800 | | |
| M30 | 3,5 | 213 200 | 280 500 | 353 400 | 426 400 | 552 600 | 594 700 | 673 200 | | |
| M33 | 3,5 | 263 700 | 347 000 | 437 200 | 527 400 | 683 600 | 735 600 | 832 800 | | |
| M36 | 4 | 310 500 | 408 500 | 514 700 | 620 900 | 804 700 | 866 000 | 980 400 | | |
| M39 | 4 | 370 900 | 488 000 | 614 900 | 741 800 | 961 400 | 1 035 000 | 1 171 000 | | |

^a When thin nuts are used, the application shall take into account the stripping load which is lower than the proof load of a nut with full loadability (see <u>Annex B</u>).

^b Hot dip galvanized nuts with thread tolerance class 6H shall meet the requirements of this Table. For hot dip galvanized nuts with thread tolerance classes 6AX and 6AZ in accordance with ISO 965-5, the lower proof loads specified in ISO 10684 for M8 and M10 shall apply.

Table 6 — Proof loads for nuts with fine pitch thread

| | | | Proof loa | $\operatorname{ad}, F_{\operatorname{P}}(\operatorname{N})$ | | |
|--------------------------|-------------|-------------|-----------|---|-----------|-----------|
| Thread <i>D×P</i> | | | Proper | ty class | | |
| D^1 | 04 a | 05 a | 6 | 8 | 10 | 12 |
| M8×1 | 14 900 | 19 600 | 30 200 | 37 400 | 43 100 | 47 000 |
| M10×1,25 | 23 300 | 30 600 | 47 100 | 58 400 | 67 300 | 73 400 |
| M10×1 | 24 500 | 32 200 | 49 700 | 61 600 | 71 000 | 77 400 |
| M12×1,5 | 33 500 | 44 000 | 68 700 | 84 100 | 97 800 | 105 700 |
| M12×1,25 | 35 000 | 46 000 | 71 800 | 88 000 | 102 200 | 110 500 |
| M14×1,5 | 47 500 | 62 500 | 97 500 | 119 400 | 138 800 | 150 000 |
| M16×1,5 | 63 500 | 83 500 | 130 300 | 159 500 | 185 400 | 200 400 |
| M18×2 | 77 500 | 102 000 | 177 500 | 210 100 | 220 300 | 248 100 |
| M18×1,5 | 81 700 | 107 500 | 187 000 | 221 500 | 232 200 | 262 800 |
| M20×2 | 98 000 | 129 000 | 224 500 | 265 700 | 278 600 | 313 500 |
| M20×1,5 | 103 400 | 136 000 | 236 600 | 280 200 | 293 800 | 329 900 |
| M22×2 | 120 800 | 159 000 | 276 700 | 327 500 | 343 400 | 386 500 |
| M22×1,5 | 126 500 | 166 500 | 289 700 | 343 000 | 359 600 | 404 700 |
| M24×2 | 145 900 | 192 000 | 334 100 | 395 500 | 414 700 | 467 100 |
| M27×2 | 188 500 | 248 000 | 431 500 | 510 900 | 535 700 | 609 800 |
| M30×2 | 236 000 | 310 500 | 540 300 | 639 600 | 670 700 | 764 100 |
| M33×2 | 289 200 | 380 500 | 662 100 | 783 800 | 821 900 | 935 800 |
| M36×3 | 328 700 | 432 500 | 804 400 | 942 800 | 934 200 | 1 063 900 |
| M39×3 | 391 400 | 515 000 | 957 900 | 1 123 000 | 1 112 000 | 1 265 000 |

 $^{^{}a}$ When thin nuts are used, the application shall take into account the stripping load which is lower than the proof load of a nut with full loadability (see Annex B).

8.3 Hardness

When tested in accordance with <u>10.2</u>, nuts with specified property class shall meet the requirements for the hardness, as follows:

- for NQT nuts the minimum hardness is given for information only but the maximum hardness requirement of <u>Table 7</u> or <u>9</u> shall apply;
- for QT nuts the minimum hardness and the maximum hardness requirements of $\underline{\text{Table 8}}$ or $\underline{\text{10}}$ shall apply; the difference in hardness determined in the core and in the thread in accordance with $\underline{\text{10.2.7}}$ shall not be greater than 30 HV.

Table 7 — Hardness for non-quenched and tempered nuts (NQT) with coarse pitch thread

| Property class | Style Thread D | | Style Thread hardness | | hard | ed Brinell ness ^a HBW | Converted Rockwell hardness ^a | |
|----------------|----------------|--------------------|-----------------------|------|------|--|---|----------|
| | | | min. | max. | min. | max. | min. | max. |
| 04 | Style 0 | $M5 \le D \le M39$ | 188 | | 179 | | 88,8 HRB | |
| 5 | Style 1 | $M5 \le D \le M16$ | 130 | | 124 | | 71,2 HRB | - |
| 5 | Style 1 | M16 < D ≤ M39 | 146 | | 139 | | 77,9 HRB | |
| 6 | Ctrolo 1 | $M5 \le D \le M16$ | 150 | 334 | 143 | 318 | 78,7 HRB | 33,9 HRC |
| 0 | Style 1 | M16 < D ≤ M39 | 170 | | 162 | | 85,0 HRB | |
| o | Style 1 | M5 ≤ D ≤ M16 b | 200 | | 190 | | 91,5 HRB | |
| 8 | Style 2 | M5 ≤ D ≤ M39 b | 200 | | 190 | | 91,5 ПКБ | |

^a Brinell and Rockwell hardness are converted from HV values according to ISO 18265 (unalloyed and low alloy steel conditions).

Table 8 — Hardness for quenched and tempered nuts (QT) with coarse pitch thread

| Property class | Style | Thread <i>D</i> | Vick hard H | ness | Converted hardn HB or | ess a | Converted hardi | | |
|----------------|----------|------------------------|-------------------|------|-----------------------------|-------|--------------------|-----------------------|--|
| | | | min. | max. | min. | max. | min. | max. | |
| 05 | Style 0 | $M5 \le D \le M39$ | 272 | 353 | 268 | 349 | 26,5 HRC | 36,9 HRC | |
| | Chryla 1 | $M5 \le D \le M16$ | 200 | | 195 b | 330 | | 92,7 HRB ^b | |
| 8 | Style 1 | $M16 < D \le M39$ | 233 334 | 334 | 228 | | 98,9 HRB | 34,8 HRC | |
| | Style 2 | $M5 \le D \le M39$ | 200 | | 195 b | | 92,7 HRB b | | |
| 10 | Style 1 | $M5 \le D \le M39$ | 272 | 252 | 268 | 240 | 26,5 HRC | 26 0 HDC | |
| 10 | Style 2 | $M5 \le D \le M39$ | 233 | 353 | 228 | 349 | 98,9 HRB | 36,9 HRC | |
| 12 | Style 1 | $M5 \le D \le M16$ | 308 | 368 | 304 | 363 | 31,6 HRC | 38,5 HRC | |
| 12 | Style 2 | $M5 \le D \le M39$ | 272 | 353 | 268 | 349 | 26,5 HRC | 36,9 HRC | |

^a Brinell and Rockwell hardness are converted from HV values according to ISO 18265 (quenched and tempered condition).

Table 9 — Hardness for non-quenched and tempered nuts (NQT) with fine pitch thread

| Property class | Style | Thread D | hard | kers Iness V | Converte hard HB or | | Converted hard | |
|----------------|---------|--|------|--------------------|---------------------------|------|-------------------|----------|
| | | | min. | max. | min. | max. | min. | max. |
| 04 | Style 0 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | 188 | | 179 | | 88,8 HRB | |
| 6 | Style 1 | 8 mm ≤ <i>D</i> ≤ 16 mm ^b | 200 | 334 | 190 | 318 | 91,5 HRB | 33,9 HRC |
| 8 | Style 2 | 8 mm ≤ <i>D</i> ≤ 16 mm ^b | 223 | | 212 | | 95,4 HRB | |

^a Brinell and Rockwell hardness are converted from HV values according to ISO 18265 (unalloyed and low alloy steel conditions).

These nuts may be quenched and tempered at manufacturer's discretion: in this case, Table 8 shall apply.

b Extrapolated value (no conversion available in ISO 18265 for values less than 210 HV).

b These nuts may be quenched and tempered at manufacturer's discretion: in this case, <u>Table 10</u> shall apply.

Table 10 — Hardness for quenched and tempered nuts (QT) with fine pitch thread

| Property class | Style | Thread D | hard | kers Iness | hard | ed Brinell ness ^a HBW | Converted hardi | |
|----------------|---------|--|------|---------------|-------|--|-----------------------|----------|
| | | | min. | max. | min. | max. | min. | max. |
| 05 | Style 0 | $8 \text{ mm} \le D \le 39 \text{ mm}$ | 272 | 353 | 268 | 349 | 26,5 HRC | 36,9 HRC |
| 6 | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | 200 | 334 | 195 b | 330 | 92,7 HRB ^b | 34,8 HRC |
| 0 | Style 1 | 16 mm < <i>D</i> ≤ 39 mm | 233 | 334 | 228 | 330 | 98,9 HRB | 34,8 HRC |
| | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | 262 | 334 | 258 | 330 | 24,9 HRC | 34,8 HRC |
| 8 | Style 1 | 16 mm < <i>D</i> ≤ 39 mm | 295 | 353 | 291 | 349 | 29,8 HRC | 36,9 HRC |
| O | Style 2 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | 223 | 334 | 218 | 330 | 97,2 HRB | 34,8 HRC |
| | Style 2 | 16 mm < <i>D</i> ≤ 39 mm | 244 | 334 | 239 | 330 | 21,9 HRC | 34,8 HRC |
| 10 | Style 1 | $8 \text{ mm} \le D \le 16 \text{ mm}$ | 320 | 380 | 316 | 375 | 33,1 HRC | 39,6 HRC |
| 10 | Style 2 | 8 mm ≤ <i>D</i> ≤ 39 mm | 272 | 353 | 268 | 349 | 26,5 HRC | 36,9 HRC |
| 12 | Style 2 | 8 mm ≤ <i>D</i> ≤ 39 mm | 308 | 368 | 304 | 363 | 31,6 HRC | 38,5 HRC |

^a Brinell and Rockwell hardness are converted from HV values according to ISO 18265 (quenched and tempered condition).

8.4 Surface integrity

Surface integrity shall be in accordance with ISO 6157-2.

9 Inspection

9.1 Manufacturer's inspection

This document does not mandate which of the tests the manufacturer shall perform on each manufacturing lot. It is the responsibility of the manufacturer to apply suitable methods of their choice, such as in-process control or final inspection, to ensure that the manufactured lot does conform to all specified requirements. For additional information, see ISO 16426.

In case of dispute, all applicable test methods in accordance with <u>Clause 10</u> (except hardness routine tests given in <u>10.2.4</u>) shall apply.

9.2 Supplier's inspection

The supplier may test the nuts which they provide using methods of their choice (periodic evaluation of the manufacturer, checking of test results from the manufacturer, tests on the nuts themselves, etc.), provided all specified requirements are met.

In case of dispute, all applicable test methods in accordance with $\underline{\text{Clause 10}}$ (except hardness routine tests of $\underline{10.2.4}$) shall apply.

9.3 Purchaser's inspection

The purchaser may test the delivered nuts using the test methods specified in <u>Clause 10</u>.

In case of dispute, all applicable test methods in accordance with <u>Clause 10</u> (except hardness routine tests given in <u>10.2.4</u>) shall apply.

Extrapolated value (no conversion available in ISO 18265 for values less than 210 HV).

9.4 Delivery of test results

If the purchaser requires test results from the supplier, the type of test report shall be agreed upon at the time of the order. It shall be established in accordance with ISO 16228, unless otherwise agreed. Any additional or specific test shall also be specified by the purchaser and agreed upon before the order.

For nuts which are optionally quenched and tempered in accordance with 7.2, the heat treatment option (QT or NQT) shall be included in the test report.

10 Test methods

10.1 Proof load test

10.1.1 General

The proof load test consists of two main operations, namely:

- a) application of a specified proof load by means of a test mandrel (see Figure 2), and
- b) checking of the damage to the nut thread caused by the proof load, if any.

For proof load testing of prevailing torque nuts, the additional test procedure and requirements specified in ISO 2320 shall apply.

10.1.2 Applicability

This test applies to nuts of all sizes and for all property classes.

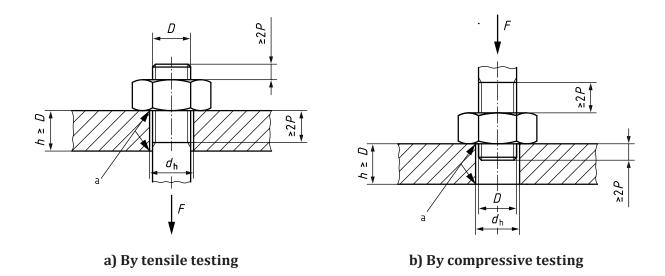
10.1.3 Apparatus

The tensile testing machine shall be in accordance with ISO 7500-1, class 1 or better. Side thrust on the nut shall be avoided, e.g. by self-aligning grips.

10.1.4 Testing device

The grip and test mandrel shall fulfil the following requirements:

- hardness of the grip: 45 HRC minimum,
- thickness of the grip, h: 1D minimum,
- hole diameter of the grip, d_h : in accordance with <u>Table 11</u>,
- mandrel hardened and tempered: hardness 45 HRC to 50 HRC,
- thread tolerance class of the test mandrel: 5h6g, and additionally the tolerance of the major diameter shall be the lowest quarter of the 6g range; thread dimensions for the test mandrel shall be as specified in <u>Annex A</u>.



a No sharp edge.

Figure 2 — Proof load test

Table 11 — Hole diameter for the grip

Dimensions in millimeters

| Thread D | | ameter | Thread D | | ameter | Thread <i>D</i> | | ameter |
|------------------------|--------------|--------------|-------------|--------|--------|------------------------|--------|--------|
| | min. | max. | | min. | max. | | min. | max. |
| 5 | 5,030 | 5,105 | 14 | 14,050 | 14,160 | 27 | 27,065 | 27,195 |
| 6 | 6,030 | 6,105 | 16 | 16,050 | 16,160 | 30 | 30,065 | 30,195 |
| 7 | 7,040 | 7,130 | 18 | 18,050 | 18,160 | 33 | 33,080 | 33,240 |
| 8 | 8,040 | 8,130 | 20 | 20,065 | 20,195 | 36 | 36,080 | 36,240 |
| 10 | 10,040 | 10,130 | 22 | 22,065 | 22,195 | 39 | 39,080 | 39,240 |
| 12 | 12,050 | 12,160 | 24 | 24,065 | 24,195 | _ | _ | _ |
| a $d_{\rm h} = D$ with | tolerance cl | ass D11 (see | ISO 286-2). | | | | | |

10.1.5 Test procedure

The nut shall be tested as received.

The thread of the test mandrel shall be checked before and after each test. If the thread of the test mandrel is damaged during the test, the test result shall be discarded and a new test shall be carried out with a conforming mandrel.

The nut shall be assembled on the test mandrel in accordance with Figure 2.

The axial tensile test or axial compressive test shall be carried out in accordance with ISO 6892-1. The speed of testing, as determined with a free-running cross-head, shall not exceed 10 mm/min up to 50 % of the proof load $F_{\rm P}$ and 3 mm/min beyond.

The proof load specified in <u>Table 5</u> for nuts with coarse pitch thread and in <u>Table 6</u> for nuts with fine pitch thread shall be applied, however exceeding the proof load value shall be minimized. The proof load shall be maintained for 15 seconds, and then released.

The nut shall be removed using the fingers from the test mandrel. It can be necessary to use a manual wrench to start the nut in motion, but the use of such a wrench is permissible only to a half turn.

10.1.6 Test results and requirements

The nut shall resist the proof load specified in <u>Table 5</u> or <u>6</u> without failing, i.e. without significant plastic deformation, thread stripping, cracking or fracture.

Nuts without prevailing torque feature shall be removable using the fingers after the release of the proof load (and, if necessary, after a half turn maximum with a wrench).

Failure mode and the use of a wrench shall be documented in the test result.

In case of dispute, the tensile proof load test in accordance with Figure 2 a) shall be the reference test method for acceptance.

10.2 Hardness tests

10.2.1 General

Hardness test procedures are specified in 10.2.4 to 10.2.7.

Optional routine inspection described in $\underline{10.2.4}$ may be carried out to monitor the nut manufacturing process.

In case of dispute, only the hardness test procedures specified in $\underline{10.2.5}$ to $\underline{10.2.7}$ shall apply. Hardness requirements for acceptance of nuts are specified in $\underline{10.2.8}$ for non-quenched and tempered nuts (NQT), and in $\underline{10.2.9}$ for quenched and tempered nuts (QT). $\underline{\text{Table } 12}$ summarizes hardness requirements for nuts.

Subclause Characteristic Requirement for NQT nuts Requirement for QT nuts (10.2.8)(10.2.9)Routine tests 10.2.4 Not valid in case of dispute for hardness Hardness in Minimum and maximum hardness Maximum hardness 10.2.5 the thread in accordance with Table 7 or 9 in accordance with Table 8 or 10 Hardness in Maximum hardness Minimum and maximum hardness 10.2.6 the core in accordance with Table 7 or 9 in accordance with Table 8 or 10 Uniformity Difference in hardness in the core and <u>10.2.7</u> No requirement of hardness hardness in the thread ≤ 30 HV

Table 12 — Summary of hardness requirements

10.2.2 Applicability

Hardness tests apply to nuts of all sizes and for all property classes.

10.2.3 Test methods

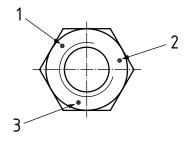
Hardness shall be determined using the Vickers hardness test in accordance with ISO 6507-1, the Brinell hardness test in accordance with ISO 6506-1, or the Rockwell hardness test in accordance with ISO 6508-1.

10.2.4 Test procedures for routine inspection

These test procedures may be used for routine inspection only.

a) Hardness determined on the bearing surface

The hardness may be determined on one bearing surface of the nut, after removal of any coating and after suitable preparation of the nut. Any appropriate hardness test method can be used. The hardness readings should be located about 120° apart (see Figure 3).



Key

1, 2, 3 position of the hardness readings

Figure 3 — Example of hardness determination on the bearing surface

Following test forces/scales may be used:

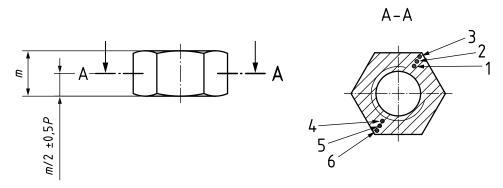
Vickers hardness test: 98 N minimum (HV 10);

Brinell hardness test: HBW 2,5/187,5;

Rockwell hardness test: HRB or HRC.

b) Hardness determined on the transverse section

Hardness may be determined on the transverse section through the mid-thread height of the nut. This section should be made with a suitable process where hardness is not altered by excessive heating or work hardening, and the surface should be suitably prepared. Any appropriate hardness test method can be used. Two sets of three readings should be taken along the width across corners and located about 180° apart (see Figure 4).



Key

- 1, 4 position of the hardness readings (next to the thread)
- 2, 5 position of the hardness readings (core)
- 3, 6 position of the hardness readings (next to the corner)

Figure 4 — Hardness determination on the transverse section

Following test forces/scales may be used:

- Vickers hardness test: 98 N minimum (HV 10);
- Brinell hardness test: HBW 2,5/187,5;
- Rockwell hardness test: HRB or HRC.

c) Alternative test methods used for production control

Hardness test procedures specified in 10.2.5 and 10.2.6 may also be used for production control, with any of the test methods (Vickers, Brinell or Rockwell) specified in 10.2.3. Care shall be taken that the minimum distance to any edge is in accordance with the relevant hardness standard.

10.2.5 Hardness determined in the thread

Nuts shall be tested as received.

A longitudinal section shall be made through the axis and width across corners, with a suitable process where hardness is not altered by excessive heating or work hardening, and the surface shall be suitably prepared. Vickers hardness with test force in accordance with <u>Table 13</u> shall be used.

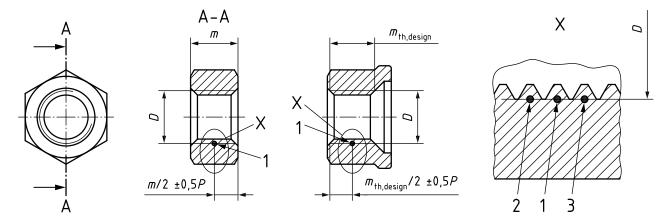
Table 13 — Selection of appropriate test force for Vickers hardness test

| Pitch of the nut thread mm | Hardness test symbol | | | |
|--|----------------------|--|--|--|
| 0,8 to 1,75 | HV 1 | | | |
| 2 to 4 HV 5 | | | | |
| NOTE Vickers test force selection is based on the dimensions of the basic profile of | | | | |

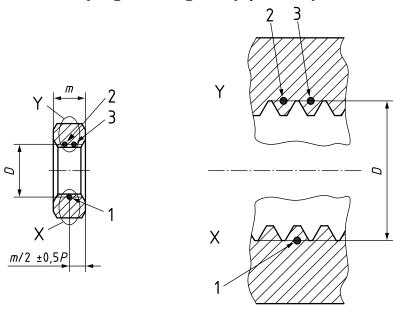
NOTE Vickers test force selection is based on the dimensions of the basic profile of ISO metric thread and on the minimum hardness requirement for nuts.

The hardness shall be determined by taking three readings at three pitches, located at the major diameter of the nut thread *D* and at mid-thread height of the nut (see points 1, 2 and 3 in Figure 5).

The hardness value in the thread shall be the average of these three readings.



a) Regular or high nut (style 1 or 2)



b) Thin nut (style 0)

Key

1, 2, 3 hardness readings

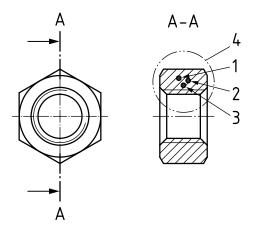
D major thread diameter

Figure 5 — Hardness determination in the thread

10.2.6 Hardness determined in the core

Nuts shall be tested as received.

Hardness in the core shall be determined on a longitudinal section through the axis and width across corners in accordance with Figure 6. This section shall be made with a suitable process where hardness is not altered by excessive heating or work hardening, and the surface shall be suitably prepared. Hardness test shall be performed using HV 10.



Key

- 1, 2, 3 position of the hardness readings for hardness determination in the core
- 4 area for microstructure evaluation in accordance with 10.3

Figure 6 — Hardness determination in the core

Three readings in the middle of the core shall be taken (see points 1, 2 and 3 in Figure 6). The hardness value in the core shall be the average of these three readings.

10.2.7 Uniformity of hardness for quenched and tempered nuts (QT)

Nuts shall be tested as received.

Uniformity of hardness for quenched and tempered nuts shall be determined by comparing hardness in the thread as determined in 10.2.5 and hardness in the core as determined in 10.2.6.

For the proper comparison of hardness in the core with hardness in the thread, hardness test forces for both tests shall be in accordance with Table 13.

10.2.8 Requirements for non-quenched and tempered nuts (NQT)

Not achieving the minimum hardness shall not be cause of rejection provided the proof load requirements in accordance with 10.1.6 are met.

The maximum hardness in the thread determined in accordance with $\underline{10.2.5}$ shall meet the requirements specified in Table 7 or 9.

The maximum hardness in the core determined in accordance with $\underline{10.2.6}$ shall meet the requirements specified in $\underline{\text{Table 7}}$ or $\underline{9}$.

10.2.9 Requirements for quenched and tempered nuts (QT)

The hardness in the thread determined in accordance with $\underline{10.2.5}$ shall meet the requirements specified in $\underline{\text{Table 8}}$ or $\underline{10}$.

The hardness in the core determined in accordance with $\underline{10.2.6}$ shall meet the requirements specified in $\underline{\text{Table 8}}$ or $\underline{10}$.

The difference in hardness in the core and in the thread, determined in accordance with $\underline{10.2.7}$, shall not be greater than 30 HV, as specified in $\underline{8.3}$.

10.3 Steel microstructure

10.3.1 General

The purpose of the control of the steel microstructure is to ensure that:

- non-quenched and tempered nuts (NQT) have a non-quenched microstructure as specified in 7.4.1,
- quenched and tempered nuts (QT) have a uniform martensitic microstructure as specified in 7.4.2.

10.3.2 Applicability

This test applies to nuts of all sizes and for all property classes.

10.3.3 Test method

The nut shall be tested as received. Before sample preparation, removal of any coating is recommended.

The microstructure shall be evaluated by an optical microscope on the entire nut section through the width across corners, in accordance with 10.2.6 and Figure 6 (Key 4).

10.3.4 Test results and requirements

For non-quenched and tempered nuts (NQT), the requirement for the microstructure specified in <u>7.4.1</u> shall be met.

For quenched and tempered nuts (QT), the requirement of approximately 90 % martensite specified in 7.4.2 shall be met.

10.4 Retempering test

10.4.1 General

The purpose of this test is to check that the minimum tempering temperature has been achieved.

This test applies to nuts having the following specifications:

- all sizes,
- all quenched and tempered nuts (whether they are mandatorily or optionally quenched and tempered).

This test shall be applied only in case of dispute.

10.4.2 Test procedure

The nut shall be tested as received.

A longitudinal section shall be made through the nut axis, with a suitable process where hardness is not altered by excessive heating or work hardening, and the surface shall be suitably prepared. The Vickers hardness shall be determined in the thread in accordance with 10.2.5 (see Figure 5).

The other half-nut shall be retempered by holding it for 30 minutes at a part temperature of 10 °C less than the minimum tempering temperature specified in <u>Table 3</u> or <u>4</u>. After retempering and back to the ambient temperature, the Vickers hardness shall be determined in the thread in accordance with <u>10.2.5</u> (see <u>Figure 5</u>).

10.4.3 Test results and requirements

The average of the three hardness readings taken before and after retempering shall be compared. The reduction of hardness after retempering, if any, shall be less than 20 HV.

10.5 Surface discontinuity inspection

The surface discontinuity inspection shall be performed in accordance with ISO 6157-2.

11 Marking and labelling

11.1 General requirements

Marking of nuts shall be included during the manufacturing process. They shall be marked preferably on the top of the nut (i.e. at the opposite side of the bearing face) by indenting or embossing. The height of embossed marking shall not be included in the nut height dimension.

Nuts may also be marked:

- on the flange for flanged nuts,
- on the side by indenting,
- on the chamfer, and in this case embossed marking shall not protrude beyond the bearing surface of the nut.
- on one bearing face by indenting, and in this case it shall not impair functional properties.

Marking of the nuts consists of:

— the property class symbol, as specified in 11.2 or 11.3,

and

— the manufacturer's identification mark, as specified in 11.4.

Nuts manufactured in accordance with the requirements of this document shall be designated in accordance with the designation system specified in <u>Clause 5</u> and shall be marked in accordance with this <u>Clause 11</u>.

The designation system specified in <u>Clause 5</u> shall only be used and marking shall only be affixed in accordance with this <u>Clause 11</u> when all applicable requirements of this document:

material, heat treatment, chemical composition and steel microstructure as specified in <u>Clause 7</u>,

and

— mechanical and physical properties as specified in <u>Clause 8</u>,

are met, when tested in accordance with <u>Clause 10</u>.

For hot dip galvanized nuts with thread tolerance classes 6AX and 6AZ in accordance with ISO 965-5, additional marking is specified in ISO 10684.

11.2 Property class marking symbols for nuts with full loadability

The property class marking symbols shall be as specified in the second row of <u>Table 14</u> for nuts with full loadability:

regular hexagon nuts (style 1) and high hexagon nuts (style 2), and

— other standardized or non-standardized nuts in accordance with this document (nuts with flange, prevailing torque nuts, nuts per drawing, etc.) and with design thread height $m_{\text{th,design,min}} \ge 0.73D$ (see Table 1).

In case where the shape of the nut does not allow that marking, the alternative clock-face marking symbols specified in the third row of <u>Table 14</u> shall be used.

Table 14 — Property class marking symbols for nuts with full loadability (e.g. regular and high nuts)

| Property class | 5 | 6 | 8 | 10 | 12 |
|---|---|---|---|----|----|
| Marking symbol | 5 | 6 | 8 | 10 | 12 |
| Alternative clock face marking symbol ^a | | | | | |

The reference twelve o'clock position shall be marked either by the identification mark of the manufacturer or by a dot.

11.3 Property class marking symbols for nuts with reduced loadability

The property class marking symbols (including the preceding digit "0") shall be as specified in <u>Table 15</u> for nuts with reduced loadability:

- thin nuts (style 0), and
- other standardized or non-standardized nuts in accordance with this document and with design thread height $0.40D \le m_{\rm th,design,min} < 0.73D$ (see <u>Table 1</u>).

Table 15 — Property class marking symbols for nuts with reduced loadability (e.g. thin nuts)

| Property class | 04 | 05 |
|----------------|----|----|
| Marking symbol | 04 | 05 |

The alternative clock-face marking of <u>Table 14</u> is specified for full loadability only, it shall not be used for nuts with reduced loadability.

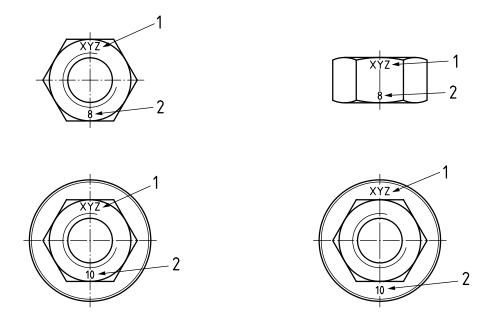
11.4 Manufacturer's identification mark

The manufacturer's identification mark shall be included during the manufacturing process on all nuts which shall be marked with the property class symbol.

A distributor who distributes nuts that are marked with its own identification mark shall be considered to be the manufacturer.

11.5 Nut marking

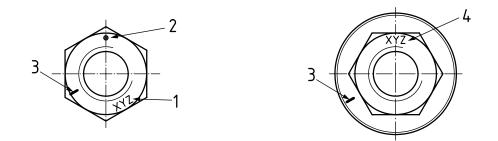
All nuts in accordance with this document shall be marked with the property class marking symbol in accordance with either 11.2 or 11.3, and with the manufacturer's identification mark in accordance with 11.4. Nuts shall be marked preferably on the top of the nut (i.e. at the opposite side of the bearing face). Examples are shown in Figures 7 to 9.



Key

- 1 manufacturer's identification mark
- 2 property class symbol (full loadability)

Figure 7 — Examples of marking for hexagon nuts with full loadability

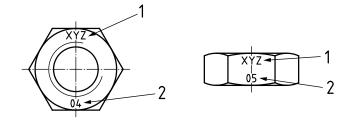


Key

- 1 manufacturer's identification mark
- 2 reference twelve o'clock position marked by a dot
- 3 property class symbol (full loadability)
- 4 reference twelve o'clock position marked by the manufacturer's identification mark (replacing the dot)

Figure 8 — Examples of marking with clock-face system for hexagon nuts with full loadability

For nuts with reduced loadability, the property class symbol specified in <u>Table 15</u> shall be used (see <u>Figure 9</u>).



Key

- 1 manufacturer's identification mark
- 2 property class symbol (reduced loadability)

Figure 9 — Examples of marking for hexagon nuts with reduced loadability

Nuts with left-hand thread in accordance with this document shall additionally be marked with a left pointing arrow, see <u>Figure 10</u>. It shall be located at the same face as the property class marking and preferably on the top of the nut.

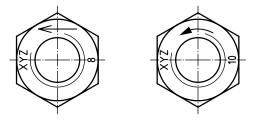
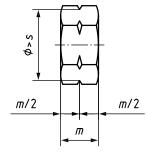


Figure 10 — Examples of marking for left-hand thread

Alternative groove marking for left-hand thread as specified in <u>Figure 11</u> may also be used for hexagon nuts.



- s width across flats
- m nut height

Figure 11 — Alternative groove marking for left-hand thread

11.6 Marking of the packages (labelling)

All packages for all types of nuts of all sizes and for all property classes in accordance with this document shall be marked through labelling. The labelling shall include at least:

- the manufacturer's and/or distributor's identification and/or name, and
- the property class symbol in accordance with <u>11.2</u> for nuts with full loadability, or the property class symbol in accordance with <u>11.3</u> for nuts with reduced loadability, and

— the manufacturing lot number, as specified in ISO 1891-4.

For hot dip galvanized nuts with thread tolerance classes 6AX and 6AZ, additional information is needed for labelling and designation, as specified in ISO 10684.

Annex A

(normative)

Thread dimensions of the test mandrel

Table A.1 — Thread dimensions of the proof load test mandrel — Coarse pitch thread

Dimensions in millimetres

| Nut thread D | of the n | ead diameter nandrel of tolerance 6g) | of the n | ameter nandrel nce 5h) |
|--------------|----------|---|----------|------------------------------|
| | max. | min. | max. | min. |
| M5 | 4,864 | 4,826 | 4,480 | 4,405 |
| M6 | 5,839 | 5,794 | 5,350 | 5,260 |
| M7 | 6,839 | 6,794 | 6,350 | 6,260 |
| M8 | 7,813 | 7,760 | 7,188 | 7,093 |
| M10 | 9,791 | 9,732 | 9,026 | 8,920 |
| M12 | 11,767 | 11,701 | 10,863 | 10,745 |
| M14 | 13,752 | 13,682 | 12,701 | 12,576 |
| M16 | 15,752 | 15,682 | 14,701 | 14,576 |
| M18 | 17,707 | 17,623 | 16,376 | 16,244 |
| M20 | 19,707 | 19,623 | 18,376 | 18,244 |
| M22 | 21,707 | 21,623 | 20,376 | 20,244 |
| M24 | 23,671 | 23,577 | 22,051 | 21,891 |
| M27 | 26,671 | 26,577 | 25,051 | 24,891 |
| M30 | 29,628 | 29,522 | 27,727 | 27,557 |
| M33 | 32,628 | 32,522 | 30,727 | 30,557 |
| M36 | 35,584 | 35,465 | 33,402 | 33,222 |
| M39 | 38,584 | 38,465 | 36,402 | 36,222 |

Table A.2 — Thread dimensions of the proof load test mandrel — Fine pitch thread

Dimensions in millimetres

| Nut thread D×P | of the n | ead diameter nandrel of tolerance 6g) | Pitch di of the m (tolerance | andrel |
|----------------|----------|---|------------------------------------|--------|
| | max. | min. | max. | min. |
| M8×1 | 7,839 | 7,794 | 7,350 | 7,260 |
| M10×1,25 | 9,813 | 9,760 | 9,188 | 9,093 |
| M10×1 | 9,839 | 9,794 | 9,350 | 9,260 |
| M12×1,5 | 11,791 | 11,732 | 11,026 | 10,914 |
| M12×1,25 | 11,813 | 11,760 | 11,188 | 11,082 |
| M14×1,5 | 13,791 | 13,732 | 13,026 | 12,911 |
| M16×1,5 | 15,791 | 15,732 | 15,026 | 14,914 |
| M18×2 | 17,752 | 17,682 | 16,701 | 16,569 |
| M18×1,5 | 17,791 | 17,732 | 17,026 | 16,914 |
| M20×2 | 19,752 | 19,682 | 18,701 | 18,569 |
| M20×1,5 | 19,791 | 19,732 | 19,026 | 18,914 |
| M22×2 | 21,752 | 21,682 | 20,701 | 20,569 |
| M22×1,5 | 21,791 | 21,732 | 21,026 | 20,914 |
| M24×2 | 23,752 | 23,682 | 22,701 | 22,569 |
| M27×2 | 26,752 | 26,682 | 25,701 | 25,569 |
| M30×2 | 29,752 | 29,682 | 28,701 | 28,569 |
| M33×2 | 32,752 | 32,682 | 31,701 | 31,569 |
| M36×3 | 35,671 | 35,577 | 34,051 | 33,891 |
| M39×3 | 38,671 | 38,577 | 37,051 | 36,891 |

Annex B

(informative)

Design principles for nuts

B.1 Basic design principles for nuts

The design of the nuts specified in this document was basically made for hexagon regular nuts (style 1) and for hexagon high nuts (style 2) of product grades A and B, see <u>Table B.1</u>. For detailed technical information on the design principle for nuts, see ISO/TR 16224.

A bolted joint basically consists of two or more work pieces, which are clamped together using an externally threaded fastener (bolt, screw or stud) on one side and an internally threaded part or a nut on the other side (for fully threaded studs, an additional nut is used instead of the head of the bolt or screw).

An externally threaded fastener with specified property class in accordance with ISO 898-1 assembled with a regular or high nut of the mating property class in accordance with <u>Table 2</u> of this document, is designed to be used up to the yield strength of the externally threaded fastener.

Under tensile load, the failure mode of bolt and nut assemblies corresponds to the lowest value of the following three loads:

- a) thread stripping load of the nut;
- b) ultimate tensile load of the bolt, screw or stud;
- c) thread stripping load of the bolt, screw or stud.

The bolt breaking in the free threaded length after elongation is the intended failure mode of bolt and nut assemblies in case of overloading.

These three loads mainly depend on:

- the hardness, height and effective thread height, diameter, pitch and thread tolerance class of the nut,
- the hardness, diameter, pitch and thread tolerance class of the externally threaded fastener,
- the effective length of engaged thread between the externally threaded fastener and the nut.

These three loads are linked to each other; their interdependence was the analytical basis for the calculation of the different stripping loads by Alexander^[21], and extensive experimental tests proved the Alexander's theory through practical results. In addition, recent FEM-based calculations^[20] also confirmed Alexander's theory.

According to Alexander's theory, hexagon nuts were classified to style 1 (regular nuts) and style 2 (high nuts) in relation to their height, see <u>Table B.1</u>.

Thin nuts (style 0) have a reduced loadability compared to regular nuts or high nuts and are not designed to prevent thread stripping failure mode in case of overloading.

WARNING — Nuts on the market showing vertical bars on each side of the property class symbol (e.g. |8|) do not fulfil the requirements of this document.

NOTE The vertical bars in the warning above are from former DIN 267-4, which was withdrawn in 1994.

Table B.1 — Minimum height of standard hexagon nuts (without flange and without prevailing torque feature)

Dimensions in millimeters

| | 747: Jel. | s flats Regular nuts (style 1) $0,80D \le m_{min} < 0,89D$ High regular $m_{min} < 0,89D$ m_{min} m_{min} / D m_{min} / D | of hexagon r | nuts | | |
|-----------------|-----------------------|---|--------------|--|--------------|--|
| Thread D | Width across flats | | | High nuts (style 2) $m_{\min} \ge 0.89D$ | | |
| | s_{nom} | $m_{ m min}$ | m_{\min}/D | $m_{ m min}$ | m_{\min}/D | |
| 5 | 8 | 4,40 | 0,88 | 4,80 | 0,96 | |
| 6 | 10 | 4,90 | 0,82 | 5,40 | 0,90 | |
| 7 | 11 | 6,14 | 0,88 | 6,84 | 0,98 | |
| 8 | 13 | 6,44 | 0,81 | 7,14 | 0,90 | |
| 10 | 16 | 8,04 | 0,80 | 8,94 | 0,89 | |
| 12 | 18 | 10,37 | 0,86 | 11,57 | 0,96 | |
| 14 | 21 | 12,10 | 0,86 | 13,40 | 0,96 | |
| 16 | 24 | 14,10 | 0,88 | 15,70 | 0,98 | |
| 18 | 27 | 15,10 | 0,84 | 16,90 | 0,94 | |
| 20 | 30 | 16,90 | 0,85 | 19,00 | 0,95 | |
| 22 | 34 | 18,10 | 0,82 | 20,50 | 0,93 | |
| 24 | 36 | 20,20 | 0,84 | 22,60 | 0,94 | |
| 27 | 41 | 22,50 | 0,83 | 25,40 | 0,94 | |
| 30 | 46 | 24,30 | 0,81 | 27,30 | 0,91 | |
| 33 | 50 | 27,40 | 0,83 | 30,90 | 0,94 | |
| 36 | 55 | 29,40 | 0,82 | 33,10 | 0,92 | |
| 39 | 60 | 31,80 | 0,82 | 35,90 | 0,92 | |

B.2 Nuts with diameters D < 5 mm and D > 39 mm

Mechanical properties for bolts and nuts have been specified using the Alexander theory [21] for fasteners with nominal diameters 5 mm to 39 mm only, on the basis of hexagon nut dimensions specified in ISO 4032 (regular nuts, style 1) and ISO 4033 (high nuts, style 2) with the specified width across flats and minimum heights shown in Table B.1.

Nuts with D < 5 mm and nuts with D > 39 mm given in ISO 4032 have a minimum height $m_{\rm min}$ less than 0,80D. These nuts heights originate from former DIN 934 $^{1)}$, and they have not been resized up to now: **this means that such nuts would need a higher hardness and/or a greater minimum height to match the Alexander theory and meet the requirements of this document**. However, increased hardness alone cannot always compensate for an insufficient height to avoid the thread stripping failure mode of the nut.

Therefore, mechanical properties for nuts with D < 5 mm and for nuts with D > 39 mm are not specified in this document, and property classes cannot be assigned in product standards. Consequently, the mechanical properties and related tests to be performed as well as the relevant marking and labelling should be specified by agreement between the purchaser and the supplier.

¹⁾ DIN 934 has been withdrawn in 1992 and replaced by ISO 4032.

Annex C (informative)

Stress under proof load, $S_{\rm p}$

Stress under proof load S_P is related to proof load values F_P and to the nominal stress area of the bolt A_S , as given in Formula (C.1):

$$S_{\rm P} = \frac{F_{\rm P}}{A_{\rm s,nom}} \tag{C.1}$$

Stress under proof load is given in Tables C.1 and C.2 for information only.

 $S_{\rm P}$ values of Tables C.1 and C.2 are the result of the calculations provided in ISO/TR 16224. These calculation groupings are the basis for the revision of the hardness values and proof load values of this document. During this last revision, the proof load values from ISO 898-2:1992 were updated according to the recalculated values only if the difference between the stress under proof load 1992 and 2022 was above 5 %. There is therefore a non-consistency between the normative proof load values of this document and the corresponding calculated $S_{\rm P}$ given in Tables C.1 and C.2.

The proof load values specified in <u>Tables 5</u> and <u>6</u> of this document are to be met.

Table C.1 — Stress under proof load, S_p — Coarse pitch thread

| m ı | Stress under proof load, $S_{\rm p}$ (MPa) | | | | | | | |
|---|--|-----|-----|------------|-----|-------|-------|--|
| Thread D | | | Pr | operty cla | ISS | | | |
| | 04 | 05 | 5 | 6 | 8 | 10 | 12 | |
| Nominal tensile strength $R_{\rm m,nom}$ of the mating bolt (ISO 898-1) | _ | _ | 500 | 600 | 800 | 1 000 | 1 200 | |
| M5 to M7 | | | 585 | 680 | 860 | 1.040 | 1 150 | |
| M8 to M10 | | | 605 | 705 | 885 | 1 040 | 1 180 | |
| M12 to M16 | 380 | 500 | 610 | 710 | 895 | 1 050 | 1 195 | |
| M18 to M24 | | | 640 | 740 | 965 | 1 070 | 1 205 | |
| M27 to M39 | | | 660 | 760 | 985 | 1 095 | 1 220 | |

Table C.2 — Stress under proof load, S_P — Fine pitch thread

| Thread | | Stres | s under pro | oof load, $S_{\rm P}$ | (MPa) | |
|---|-----|-------|-------------|-----------------------|-------|-------|
| D | | | Proper | ty class | | |
| (mm) | 04 | 05 | 6 | 8 | 10 | 12 |
| Nominal tensile strength $R_{\rm m,nom}$ of the mating bolt (ISO 898-1) | _ | _ | 600 | 800 | 1 000 | 1 200 |
| 8 to 10 | | | 795 | 970 | 1 100 | 1 200 |
| 12 to 16 | | | 790 | 970 | 1 110 | 1 210 |
| 18 to 24 | 380 | 500 | 870 | 1 030 | | 1 215 |
| 27 to 33 | | | 870 | 1 045 | 1 080 | 1 220 |
| 36 to 39 | | | 930 | 1 090 | | 1 230 |

Proof load values not specified in Table 5 or 6 should be calculated by using the exact data for $A_{\rm S}$ (see hereafter) and only at the end, the values should be rounded to the next upper 10 N up to 100 000 N, and to the next upper 100 N above.

In accordance with ISO 898-1, the nominal stress area A_s is calculated as given in Formula (C.2) and Formula (C.3):

$$A_{\text{s,nom}} = \frac{\pi}{4} \left(\frac{d_2 + d_3}{2} \right)^2 \tag{C.2}$$

where

 d_2 is the basic pitch diameter of external thread in accordance with ISO 724

 d_3 is the minor diameter of external thread

$$d_{3,\text{nom}} = d_1 - \frac{H}{6} \tag{C.3}$$

where

 d_1 is the basic minor diameter of external thread in accordance with ISO 724

H is the height of the fundamental triangle of the thread in accordance with ISO 68-1

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²⁾ Withdrawn and replaced by ISO 898-2.

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